



MONDAY

MORNING REPORT

Have Good Trading Day



We simply attempt to be fearful when others are greedy and to be greedy only when others are fearful.

- Warren Buffet



MARKET PULSE

INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	34848.30	-300.82	-0.86
NIFTY	10596.40	-86.30	-0.81

INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	29.32	+0.51
HDFCBANK	98.33	+0.42
ICICIBK	8.45	-2.54
INFY	17.36	0
TATA MOTOR	22.32	-3.04
WIPRO	4.59	-0.86

FII AND MF ACTIVITY

SYMBOL	Rs.(in cr.)
FIIs Eq (Provisional)	-166.15
DII's Eq (Provisional)	+149.58
FIIs Index Future	-1434.31
FIIs Index Options	-827.29
FIIs Stock Future	-240.29
FIIs Stock Options	-61.66

CURRENCY

CURERNCY	RBI RATE
RUPEE - \$	67.9577
EURO	80.2784
YEN 100	61.3100
GBP	91.8788

TOP STORY

- Century Textiles to [demerge cement division](#) and merges it with UltraTech Cement.
- Endurance Tech says entitled for Rs 283 crore industrial promotion subsidy.
- Alembic Pharma gets one Form 483 observation on Karkhadi API unit.
- Strides Shasun board approved merger of Arrow Remedies and Fargis Medica with self.
- Indoco Remedies received three observations under Form 483 for API plant at Patalganga.
- Indiabulls Real Estate to buy back 2.6 crore equity shares (5.45 percent) at Rs 240 each.
- RBI imposed monetary penalty of Rs 5 crore on South Indian Bank: Bloomberg.
- Tata steel completed acquisition of 72.65 percent in Bhushan Steel.
- AU Small Finance Bank to raise Rs 1,000 crore from Temasek via share sale.

MARKET PULSE

GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	24715.09	+1.11	+0.00
NASDAQ	7354.34	-28.13	-0.38
NIKKEI	22930.36	+91.99	+0.40
HANG SENG	31047.91	+105.76	+0.34
SGX NIFTY	10624.00	+9.00	+0.09

WORLD COMMODITIES

FUTURE	CMP	%
CRUDE	71.38	-0.15
NATURAL GAS	2.837	-0.77
GOLD	1291.70	+0.18
SILVER	16.465	-0.10
COPPER	3.062	-0.87

WORLD EVENTS

USD : FOMC Member Bostic Speaks
ALL : OPEC-JMMC Meetings

RESULT TODAY

63 MOON, ACE, BBTC, BOMBWIR, COLPAL, DLF, GSPL, JINDWORLD, JUSTDIAL, MGL, MOTILALOF, NAVKARCORP, PETRONET, REDINGTON, STARPAPER, UCALFUEL, USHAMART



NIFTY CHART



MARKET COMMENTARY

The S&P BSE Sensex, lost 300.82 points or 0.86% to settle at 34,848.30, its lowest closing level since 26 April 2018. The index hit high of 35,163.11 and low of 34,821.62 during the day.

The Nifty 50 index lost 86.30 points or 0.81% to settle at 10,596.40, its lowest closing level since 25 April 2018. The index hit high of 10,674.95 and low of 10,589.10 during the day.

The S&P BSE Mid-Cap index lost 1.47%. The S&P BSE Small-Cap index lost 1.62%. Both these indices underperformed the Sensex.

The market breadth, indicating the overall health of the market, was weak. On the BSE, 763 shares rose and 1,859 shares fell. A total of 136 shares were unchanged.

Nifty likely to trade in the range of 10520-10870.

MARKET LEVELS

	PIVOT	SUPPORT LEVELS				RESISTANCE LEVELS			
NIFTY	10708	10639	10595	10526	10480	10751	10820	10864	10920
USDINR	68.21	67.87	67.65	67.08	66.52	68.43	68.77	69.34	69.90



BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
DLCL	AMIT CHARAN	B	32,000	29.65
SIDDH	SHERWOOD SECURITIES PVT LTD	S	72,000	28.09
PARNAXLAB	NAVRATANMAL BADOLA (HUF)	S	53,695	55.27
RTSPOWR	KARVA AUTOMART LTD	S	168,500	29.49
SHARIKA	ELITE ACCFIN SOLUTIONS PRIVATE LIMITED	B	69,000	44.61

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
BSHSL	PRAFUL BHIKHABHAI DESAI	BUY	36000	97.26
E2E	SHAHPURI TARBIR	BUY	100000	81.85
KSCL	ASHOKA PTE LIMITED	SELL	660815	500.13
MANALIPETC	KIFS ENTERPRISE	BUY	1000000	44.69
MAXVIL	INDGROWTH CAPITAL FUND I	BUY	537325	74.7

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

- In ban: Dewan Housing, , Jet Airways, Wockhardt, JP Associates, PC Jewellers, Reliance Communications, Balrampurchini
- New in ban: Reliance Communications, Balrampurchini
- Out of ban: Justdial,

Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status



NIFTY 50 STOCKS: SUPPORT & RESISTANCE

Symbol	Close	Support 1	Support 2	Pivot Point	Resistance1	Resistance2
ACC	1374	1434	1417	1456	1473	1496
ADANI PORTS	390	407	404	410	414	417
AMBUJACEM	210	215	213	218	220	222
ASIANPAINT	1308	1276	1254	1290	1312	1327
AUOPHARMA	579	604	594	612	622	630
AXISBANK	533	547	541	553	558	564
BAJAJ-AUTO	2788	2800	2767	2825	2857	2882
BANKBARODA	127	141	139	143	145	146
BHARTIARTL	361	376	369	385	392	401
BHEL	76	76	75	79	80	83
BOSCH LTD	17713	17965	17716	18382	18631	19048
BPCL	386	399	394	405	410	416
CIPLA	533	573	567	577	582	586
COALINDIA	267	267	264	270	273	276
DRREDDY	1982	2006	1993	2024	2037	2055
EICHERMOT	30086	30265	30034	30607	30838	31181
GAIL	322	342	339	344	346	348
HCLTECH	891	918	911	928	935	945
HDFC	1853	1921	1912	1929	1938	1946
HDFCBANK	2012	2014	2006	2021	2029	2036
HEROMOTOCO	3561	3630	3612	3643	3661	3673
HINDALCO	232	240	237	242	245	247
HINDUNILVR	1606	1491	1479	1506	1518	1533
ICICIBANK	286	307	303	309	312	315
IDEA	52	50	49	52	53	55
INDUSINDBK	1930	1895	1874	1906	1927	1939
INFRA TEL	316	312	307	317	322	328
INFY	1183	1176	1162	1184	1197	1205
ITC	282	282	279	285	287	290
KOTAKBANK	1294	1256	1240	1272	1288	1304
LT	1316	1373	1364	1386	1395	1408
LUPIN	744	744	733	760	771	787
M&M	836	844	835	859	868	883
MARUTI	8511	8677	8646	8718	8749	8790
NTPC	167	167	163	170	174	177
ONGC	185	185	183	187	189	191
POWERGRID	213	207	204	208	211	212
RELIANCE	934	978	970	985	993	1000
SBIN	239	249	245	253	257	260
SUNPHARMA	465	468	462	478	484	494
TATAMOTORS	305	320	317	327	330	337
TATAMTRDVR	181	189	187	192	194	197
TATAPOWER	81	81	80	81	82	83
TATASTEEL	591	603	597	609	616	622
TCS	3502	3406	3378	3438	3466	3499
TECHM	693	660	653	665	672	677
ULTRACEMCO	3859	4057	4007	4106	4156	4205
VEDL	270	279	276	284	287	291
WIPRO	269	270	268	272	274	276
YESBANK	346	341	337	347	351	358
ZEEL	568	567	557	582	592	607



NSE CIRCULARS

NSE Download Ref No. : NSE/CML/37794: Delisting of 18 companies w.e.f May 30, 2018 (pdf)

NSE Download Ref No. : NSE/INVG/37793: Corrigendum to the Order in the matter of Vee Realities India Limited (zip)W.e.f. May 21, 2018

NSE Download Ref No. : : NSE/CML/37788: Listing of Security of Indostar Capital Finance Limited (IPO) (pdf)) W.e.f. May 21, 2018

NSE Download Ref No. : NSE/CML/37784: Listing of Equity Shares of Five Core Electronics Limited (SME IPO) (zip) W.e.f. May 21, 2018

NSE Download Ref No. : NSE/CMPT/37791: Listing of further issues of Indiabulls Real Estate Limited, ICICI Bank Limited and V2 Retail Limited (pdf) W.e.f. May 21, 2018

NSE Download Ref No. : NSCCL/DS/37792: Tri-party Repo - Member Reports Structures (zip) W.e.f. May 21, 2018

BOARD MEETINGS/ CORPORATE ACTION

[illegible]



NEWS & RUMOURS:

- **Gold (Spot Dollar) major support = \$1260/\$1236 & Resistance = \$1321/\$1360.**
- **Crude oil range (WTI)->\$66 to \$76.**
- **U.S. Stocks Drop on Technology, Retail Earnings: Markets Wrap:** - U.S. stocks fell, with disappointing earnings weighing on technology and consumer shares as investors grappled with conflicting signals on trade talks between the world's two largest economies. The dollar rose with bonds.
- **Forex- U.S. Dollar Rallies to Five-Month High:** - The dollar gained steam on Friday, reaching a new five-month high. The rise in bond yields, along with positive economic data and rising inflation, has boosted expectations that the Federal Reserve will increase interest rates and tighten monetary policy. The Fed raised rates in March and is expected to raise rates twice more, with some investors expecting a third hike. Expectations of higher interest rates tend to boost the dollar by making the currency more attractive to yield-seeking investors.
- **Gold Continues to Fall as U.S. Dollar Rises:** - Demand for gold fell on Friday, amid a strengthening U.S. dollar. Gold is denominated in the U.S. currency and is sensitive to moves in the dollar. Bullion becomes more expensive for holders of other currencies when the dollar rises. The rise in bond yields, along with positive economic data and rising inflation, has boosted expectations that the Federal Reserve will increase interest rates and tighten monetary policy.
- **Oil Prices Head for Weekly Gains Ahead of U.S. Shale Production Data:** - Despite a dip in crude prices on Friday in midmorning trade, oil was still headed for weekly gains as market participants looked ahead to the latest gauge of U.S. shale production.

TRENDS & OUTLOOK – DATE: 21-MAY- 2018

PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (June)	30555	30825	31030	31370	31599
SILVER (JULY)	37800	39000	40155	41355	42799

BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (JUNE)	448	455	463	470	476
ZINC (MAY)	202.30	206.25	210.20	214.75	218.90
LEAD (MAY)	150.10	153.60	158.55	162.75	166.90
NICKEL (MAY)	932	960	993	1027	1048

ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (May)	4590	4710	4855	4966	5050
NATURAL GAS (May)	184	189	194	201	207

DATA TALKS : TODAY'S ECONOMIC DATA :

ECB Financial Stability Review, OPEC-JMMC Meetings.



LET THE
WOMAN
POWER RISE

**WOMEN
DESK**

All the Ladies in the house are
cordially invited to come
& explore their trading talents.

TOLL FREE: 18001030059

SIP CALCULATOR

Calculates the
Future Value
of an
Investment



SIP Amount (Rs.)
10,000



Investment Frequency
Monthly



Expected Return (p.a.)
14.00%

Year	Principal (Rs.)	Future Value (Rs.)	Appreciation
1	120,000	128,918	8,918
2	240,000	275,884	35,884
3	360,000	443,426	83,426
4	480,000	634,423	154,423
5	600,000	852,161	252,161
10	1,200,000	2,492,923	1,292,923
15	1,800,000	5,652,071	3,852,071
20	2,400,000	11,734,741	9,334,741
25	3,000,000	23,446,403	20,446,403
30	3,600,000	45,996,206	42,396,206
35	4,200,000	89,413,927	85,213,927
40	4,800,000	173,011,040	168,211,040
45	5,400,000	333,970,140	328,570,140
50	6,000,000	643,883,137	637,883,137



Indira Securities Pvt. Ltd
Member: NSE, BSE, CDSL

Indira Commodities Pvt. Ltd.
Member: MCX, NCDEX

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